



Heron House
Financial Management Ltd



Wayne Evans - Financial Planner

Wayne has over 20 years' experience in financial services including discretionary fund management. He worked for two large financial companies before joining hhfm in February 2005.

Many of his clients are retired and wish to boost their income whilst other clients are investing for capital growth only.

Wayne specialises in investment and inheritance tax planning and has in-depth experience of advising on and managing the portfolios of high net worth clients.

In December 2008, Wayne received the Financial Times New Breed Adviser Award for Best Post-Retirement Planner.